
Appendix 1 - Approved Vendors

Inver Grove Heights #199

Only to be completed if Employer has elected to permit exchanges and transfers with vendors who are currently authorized to maintain an active 403(b) payroll slot with the Employer.
(Question 7)

Important: If the ISA box has been checked that vendor may accept transfers/exchanges from the District's Participants. If the ISA box has not been checked that vendor shall not receive transfers/exchanges from Participants.

Name of Organization	Telephone #	ISA
403bASP (ASPIre Financial)	866-634-5873	<input checked="" type="checkbox"/>
Ameriprise Financial Services, Inc.	800-862-7919	<input checked="" type="checkbox"/>
Equitable	800-628-6673	<input checked="" type="checkbox"/>
EFS Advisors/ESI Education Minnesota	651-439-3131	<input checked="" type="checkbox"/>
Great West/Empower Financial	800-701-8255	<input checked="" type="checkbox"/>
Horace Mann	800-999-1030	<input checked="" type="checkbox"/>
Reliastar Life Insurance Co	844-869-2343	<input checked="" type="checkbox"/>
Thrivent Financial	800-847-4836	<input checked="" type="checkbox"/>
VALIC	800-448-2542	<input checked="" type="checkbox"/>
Vanguard	800-962-5068	<input checked="" type="checkbox"/>
VOYA	844-869-2343	<input checked="" type="checkbox"/>
Waddell & Reed	888-923-3355	<input checked="" type="checkbox"/>

As agreement's are signed by the vendors and submitted to EBC this Appendix will be updated.